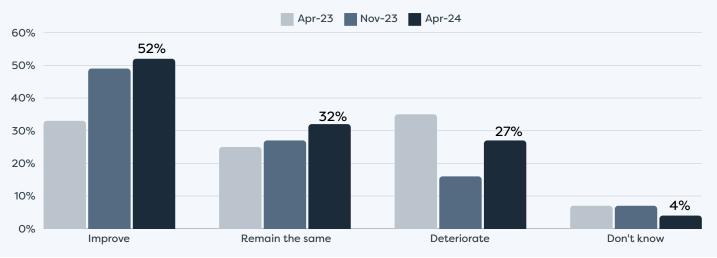
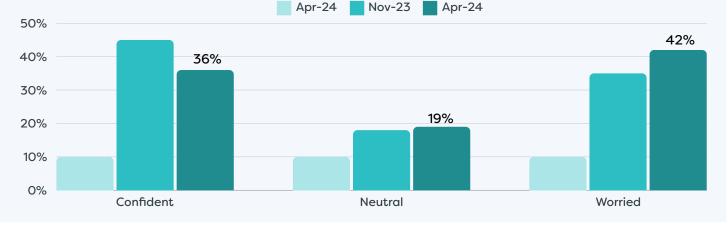


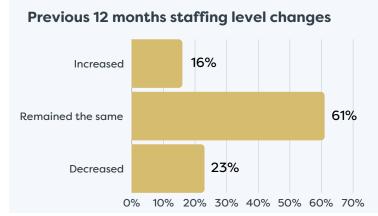
Next 12 months Waikato economic outlook



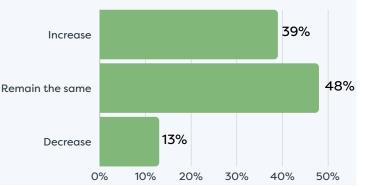




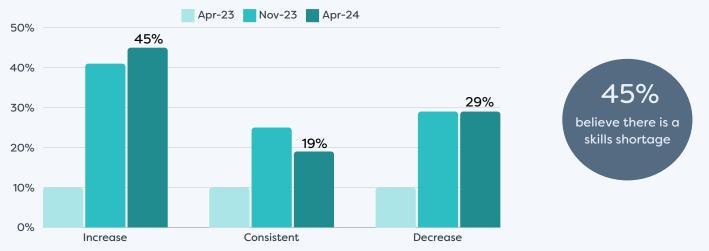




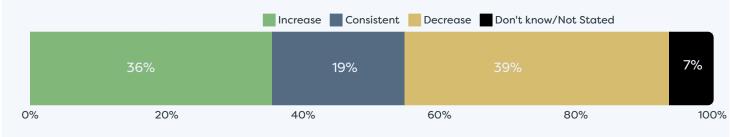
Next 12 months expected staffing level changes



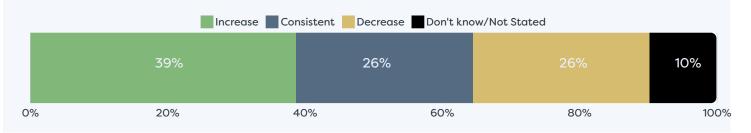
Business revenue performance over past 12 months



Business profitability performance relative to previous 12 months



Profitability expectations for the next 12 months

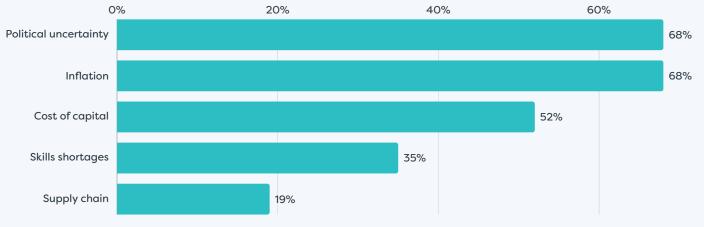




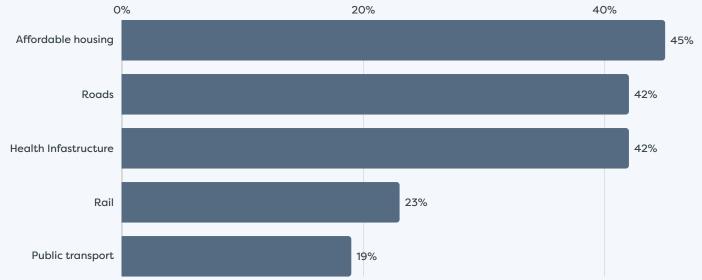
Growth intentions for the next 12 months



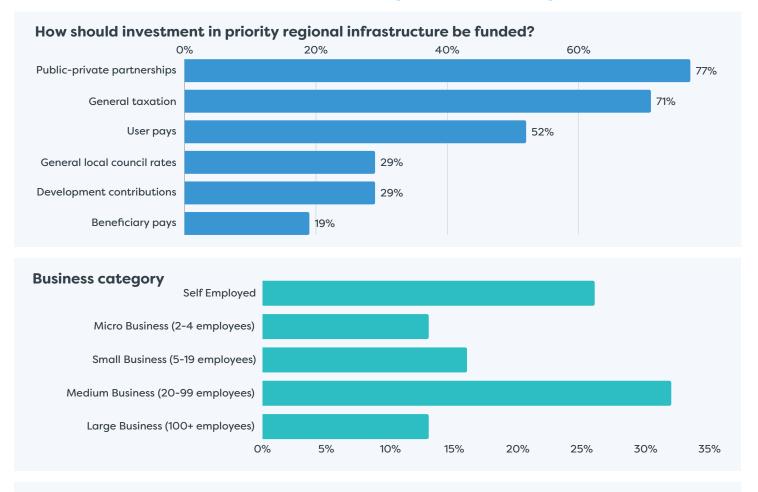
Top 5 major barriers to growth



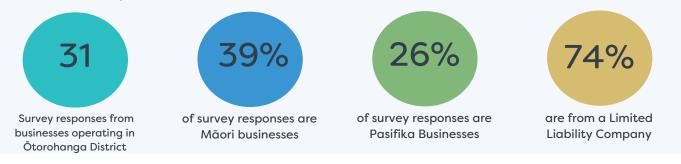








District level respondent overview



FOOTNOTES

- Respondent profiles do not align to either district population contribution or sector GDP contribution, results are indicative only.
- Results have been rounded to enable summation of data, some rounding errors may occur.
- All insights and observations from 31 samples received.
- Surveys were conducted by online survey from 1 22 April 2024.
- Net confidence scores are calculated by subtracting the negative response level from the positive